Fax Transmittal Sheet

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TO:

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U.S. Patent & Trademark Office RECEIVED

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Ir. GROUP 1700 Margaret Medley, Primary Examiner

COMPANY:

FAX NUMBER:

FROM:

SUBJECT:

CELLULAR COAL PRODUCTS AND PROCES

Group Art Unit 1714

Attorney Docket No. 1368 CIP (Touchstone)

FAX TRANSMITTAL SHEET IS PG. #1 OF 1.

If you did not receive all pages of this transmission, please call: (804) 740-6828.

COMMENTS:

Dear Ms. Medley:

We are looking forward to our visit at 9:30 a.m. on Tuesday, February 26, 2002. Attending the meeting will be Brian Joseph, President of Touchstone Research Laboratories and Art Girard, my assistant, and myself.

At the meeting, we would demonstrate the product from the invention, the importance of the invention, and a discussion of the Amendment filed on 12/4/01 and any changes that you may suggest.

Respectfully submitted,

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